PEAK AMERICAN FINANCIAL GROUP

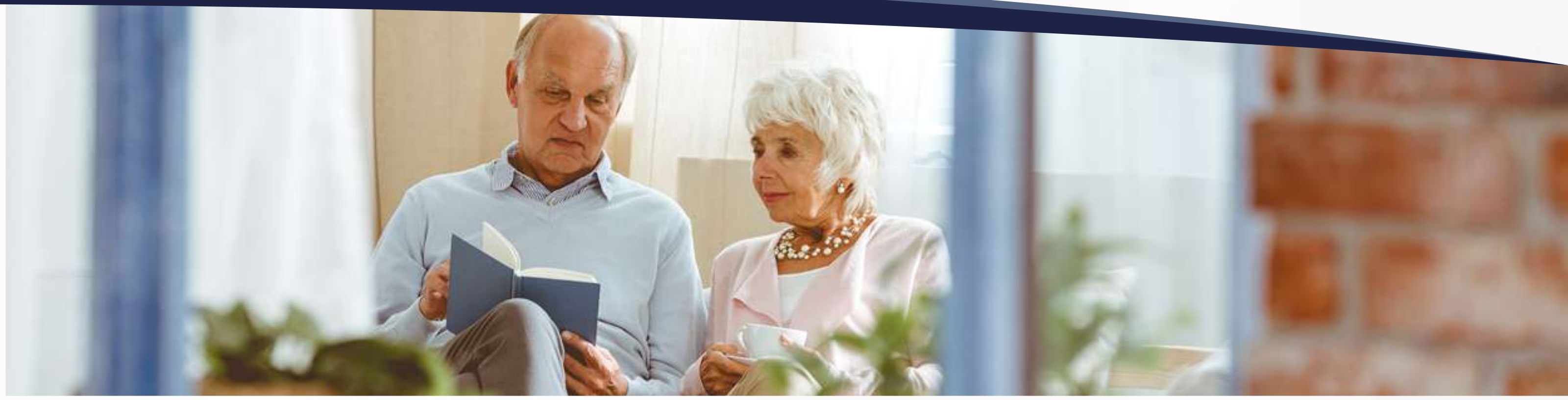
PROTECT YOUR INCOME
WHILE GROWING YOUR FUTURE WEALTH

HELPING PEOPLE LIVE WELL
SINCE 1994

At Peak American Financial Group, our priority is to help you live well, invest wisely, and leave a legacy.

Retirement should be a time for enjoying the Golden Years of life, not worrying about your finances. At Peak American, we specialize in providing security for the mature investor and offering investment advice designed to address your specific retirement concerns and needs.

We have been helping people take control of their financial futures since 1994. We help our clients live well by providing personal service and conscientious retirement planning advice. We believe in doing face-to-face business in a one-on-one environment, whether in person or through a video call.



How We Give You Peace of Mind.

Retirement income and investment planning for people over the age of 50 is a specialized field. Your needs are different when you are an older, more mature investor. Our retirement professionals design programs around your individual needs to help you protect your retirement savings and provide income during your retirement.

Guaranteed Income
In retirement, you don't have to go it alone. We want to work with you to eliminate any worry you may have about your finances and create sustainable solutions to ensure you always have retirement income.

Limiting Exposure to Market Volatility
Let us put your mind at ease by creating a personalized strategy that successfully balances your risk profile and retirement goals.

Protection from Inflation
Inflation can affect your retirement, but we work with you to implement strategies that will secure returns on your money and help overcome inflation.

Tax-Efficient Wealth Transfer
We can help you avoid unwanted tax burdens for your loved ones by creating systematic approaches that protect your personal affairs and financial future.

Dealing with Catastrophic Illness
Healthcare costs can be one of the most unpredictable expenses during retirement, and, many times, Medicare will not cover everything.

Let us help you achieve the retirement you have earned.

No matter your concern, we believe your financial plan deserves personal attention.

We believe something as important as your financial plan deserves personal attention. Helping you create a strong financial future begins with understanding who you are and what you care about.

We are committed to recommending financial strategies that fit your personal needs and put your best interests first.

RUNNING OUT OF MONEY

"I don't want to be a burden on my family as I get older, and I don't want to go back to work to support my retirement. What can I do to protect my family?"

MARKET VOLATILITY

"With all the ups and downs of the market, I don't want to risk my life savings on so much unpredictability. What can I do?"

TAXES & WEALTH TRANSFER

"I want to leave my loved ones a personal gift they will remember and value. How can I do this without placing a huge tax burden on them?"

INFLATION

"Prices keep going up every year just for basic needs. How can I afford to keep up with inflation when I'm no longer working?"

CATASTROPHIC ILLNESS AND LONG-TERM CARE

"What if I get really sick and need to be in the hospital for a long time? I don't have the money for that, and I don't want to rely on my family to handle it."

ABOUT PEAK AMERICAN FINANCIAL GROUP

Peak American specializes in servicing the mature population, people aged 50-85. We have been helping people like you for over 25 years. In fact, almost 75,000 families have relied on us to help them with retirement savings and planning.

For more information visit: **www.peakamericanfinancial.com.**

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