Retirement
Strategies
for Life

Peak American
FINANCIAL GROUP

SECURING YOUR INCOME, YOUR ESTATE, YOUR FUTURE, AND YOUR LEGACY

HELPING PEOPLE LIVE WELL

SINCE 1994

At Peak American Financial Group we specialize in financial planning ...

If you are nearing or already enjoying retirement, you may not be willing to gamble your hard-earned dollars on potentially risky investments. At Peak American Financial Group, we specialize in financial planning for the mature investor, providing investment advice designed to offer you solutions to your specific retirement concerns and needs.

Old fashioned? Yes. We believe in helping our clients live well by providing personal service and conscientious financial advice. We believe in doing business face-to-face, one on one.

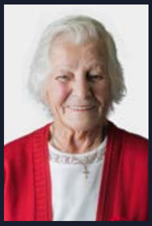
5 major concerns most clients have:

- Running Out of Money
- Market Volatility
- Taxes
- Inflation
- Catastrophic Illness / Wealth Transfer

No matter your concern, we believe your financial plan

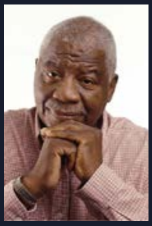
Why do Peak American Financial Group representatives make house calls? We believe that something as important as your financial plan deserves personal attention. After all, we have to understand who you are and what you care about before we can make reliable suggestions for your financial future.

We're committed to recommending financial opportunities that fit your personal needs and put your best interests first.



RUNNING OUT OF MONEY

"Having an income we can never outlive and hopefully grow those funds in my retirement gives me the peace of mind to be a little more aggressive with the balance of my retirement funds. I am very grateful that Peak American Financial Group helped me complete the puzzle and make sure all the pieces are in the right place!"



MARKET VOLATILITY

"I just can't depend on the stock market and uncertain interest rates. At this stage, I can't afford to gamble with my entire life's savings! Gaining 20% wouldn't change my life but losing 20% definitely would!"

*Guarantees provided by annuities are subject to the financial strength of the issuing insurance company. Annuities are not FDIC insured, are not obligations

Looking Forward

Retirement income and investment planning for people over the age of 50 is a specialized field. Your needs are different when you are an older, more mature investor.

Our investment professionals design programs around your individual needs to help you protect your retirement savings.

INCOME PLANNING

We help convert some of your assets into guaranteed income that you cannot outlive.

INVESTMENTS

We are licensed to handle all of your investment needs, including stocks, bonds and mutual funds.

LONG-TERM HEALTHCARE NEEDS

We plan for the financial needs of those interested in home healthcare.

SETTLEMENT ASSISTANCE

We help your family settle and distribute your estate when you are gone.

We are committed to taking care of you while you are here, and your loved ones when you are gone.

We Protect What Is Most Important To You

Manage Your Savings

Our senior investment professionals can design a program around your individual needs to help you protect your retirement savings.

Leave Your Legacy

Leave your loved ones a personal gift they will remember and value. Peak American Financial Group works with our clients to provide tax-free death benefits for their families.

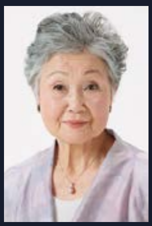
Protect & Plan For Retirement

We specialize in financial planning for the mature investor, with one-on-one consultations to help you achieve your goals.

Manage Retirement Income

We can help you create a guaranteed income stream that you cannot outlive.

deserves personal attention.

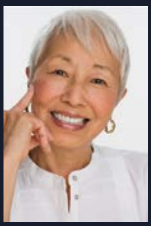


TAXES

"I believe in paying my fair share, and I expect everyone else to do the same. I just don't think I should have to pay more than my share and I definitely don't want Uncle Sam to be my biggest beneficiary!"

INFLATION

"Now that I've solved the biggest concerns, how can I outpace inflation with the portion of my funds that I can be a little more aggressive with?"



CATASTROPHIC ILLNESS / WEALTH TRANSFER

"My biggest concern... Finally solved! What if I get sick and need full time care? Now I will not run out of money and be a burden to my family. I qualified for long term care dollars without paying monthly premiums."

ABOUT
PEAK AMERICAN FINANCIAL GROUP

We specialize in and exclusively serve the mature population, people aged 50-85. We have been helping people like you for over twenty-five years. In fact, almost sixty thousand families have relied on us to help them with retirement savings and planning.

For more information about Peak American Financial Group visit **www.peakamericanfinancial.com**

Peak American
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Corporate Office
Main: (800) 513-3243
Fax: (866) 380-1995
www.peakamericanfinancial.com